

**UNITY BANCSHARES, L.L.C.**

	CPP Disbursement Date 03/13/2009	RSSD (Holding Company) 2630746	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2013 \$ millions	2014 \$ millions	%chg from prev		
Assets	\$307	\$301	-2.0%		
Loans	\$199	\$201	1.2%		
Construction & development	\$8	\$10	21.3%		
Closed-end 1-4 family residential	\$21	\$21	0.4%		
Home equity	\$4	\$4	-1.7%		
Credit card	\$0	\$0			
Other consumer	\$1	\$1	-11.1%		
Commercial & Industrial	\$17	\$16	-7.3%		
Commercial real estate	\$137	\$145	5.8%		
Unused commitments	\$36	\$40	10.7%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$0	\$0	-1.9%		
Asset-backed securities	\$0	\$0			
Other securities	\$69	\$61	-11.6%		
Cash & balances due	\$24	\$22	-7.3%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$278	\$272	-2.2%		
Deposits	\$277	\$272	-2.0%		
Total other borrowings	\$0	\$0	-100.0%		
FHLB advances	\$0	\$0			
Equity					
Equity capital at quarter end	\$29	\$29	-0.4%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.8%	8.9%	--		
Tier 1 risk based capital ratio	12.3%	12.3%	--		
Total risk based capital ratio	13.6%	13.4%	--		
Return on equity <sup>1</sup>	6.5%	2.3%	--		
Return on assets <sup>1</sup>	0.6%	0.2%	--		
Net interest margin <sup>1</sup>	3.6%	3.6%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	53.3%	43.8%	--		
Loss provision to net charge-offs (qtr)	0.0%	40.5%	--		
Net charge-offs to average loans and leases <sup>1</sup>	-0.1%	1.2%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2013	2014	2013	2014	
Construction & development	21.6%	17.5%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.7%	0.9%	0.0%	0.2%	--
Home equity	0.3%	0.9%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.2%	0.0%	0.1%	0.1%	--
Commercial & Industrial	0.0%	0.0%	0.0%	0.0%	--
Commercial real estate	2.8%	2.5%	0.0%	0.0%	--
Total loans	2.9%	2.8%	0.0%	0.3%	--